

Planner / Broker Name: _____
Address: _____
Phone Number: _____ Fax _____

Long-Term Care Planning Health Information Request Form

Client Name: _____
D/O/B _____ Ht. _____ Wt. _____
Smoker _____ Marital Status _____

Spuse Name: _____
D/O/B _____ Ht. _____ Wt. _____
Smoker _____ Marital Status _____

Any Medical History of:

_____ Osteoporosis _____ M.S.
_____ Stroke _____ TIA
_____ Alzheimer's _____ Memory Loss
_____ Parkinson's _____ Insulin Dependant
Diabetes

Any Medical History of:

_____ Osteoporosis _____ M.S.
_____ Stroke _____ TIA
_____ Alzheimer's _____ Memory Loss
_____ Parkinson's _____ Insulin Dependant
Diabetes

Client Medical History Last 10 years:

Spouse Medical History Last 10 years:

Prescriptions being taken:

Prescriptions being taken:

