



# Medicare Supplement Quote Request

Date: \_\_\_\_\_ AGENT NAME: \_\_\_\_\_ Email: \_\_\_\_\_

**Client:** \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Sex: Male / Female

Tobacco: Yes / No

Part A Effective Date: \_\_\_\_\_

Part B Effective Date: \_\_\_\_\_

Enrolling During: Open Enrollment / Special Protection / Full Underwriting

Effective Date of Coverage: \_\_\_\_\_

Medications: Quantity: \_\_\_\_\_

- Any Changes in last 2 yrs? Yes / No

Medications: *Please List*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Health Concerns:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Spouse:** \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Sex: Male / Female

Tobacco: Yes / No

Part A Effective Date: \_\_\_\_\_

Part B Effective Date: \_\_\_\_\_

Enrolling During: Open Enrollment / Special Protection / Full Underwriting

Effective Date of Coverage: \_\_\_\_\_

Medications: Quantity: \_\_\_\_\_

- Any Changes in last 2 yrs? Yes / No

Medications: *Please List*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Health Concerns:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Requested Medigap Plans: A | B | C | D | F | G | K | L | M | N

**FAX: (330) 499-5829**

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